



## PATIENT INFORMATION

Name \_\_\_\_\_ Date \_\_\_\_\_  
                     Last                                      First                                      M. Initial

Age \_\_\_\_\_ Sex \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Security No. \_\_\_\_\_

Address \_\_\_\_\_  
                     Number                                      Street Name  
                     \_\_\_\_\_  
                     City                                      State                                      Zip Code

Email Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Primary ☐ Secondary ☐

Cell Phone \_\_\_\_\_ Primary ☐ Secondary ☐

Employer \_\_\_\_\_

Have you ever been a patient of this practice?                                      NO                                      YES

Has a family member ever been a patient of this practice?                                      NO                                      YES

Name of Dentist \_\_\_\_\_ Name of Orthodontist \_\_\_\_\_

Name of Physician \_\_\_\_\_ Referring Doctor \_\_\_\_\_

### Spouse Information:

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security No \_\_\_\_\_ Employer \_\_\_\_\_

Telephone \_\_\_\_\_

## PARENTAL INFORMATION (If Patient is a Minor or Student)

Father Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security No \_\_\_\_\_ Employer \_\_\_\_\_

Telephone \_\_\_\_\_

Mother Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security No \_\_\_\_\_ Employer \_\_\_\_\_

Telephone \_\_\_\_\_

## EMERGENCY CONTACT

Name \_\_\_\_\_ Employer \_\_\_\_\_

Telephone (Cell) \_\_\_\_\_ Telephone (Alt.) \_\_\_\_\_

| INSURANCE  |                       |                           |              |
|--|-----------------------|---------------------------|--------------|
| <b>Dental (Primary)</b>  |                       |                           |              |
| Insurance Company Name   | Address               | Telephone                 | Group Number |
| Identification Number  | Name of Policy Holder | Relation to Policy Holder |              |
| <b>Medical (Primary)</b>   |                       |                           |              |
| Insurance Company Name   | Address               | Telephone                 | Group Number |
| Identification Number  | Name of Policy Holder | Relation to Policy Holder |              |
| <b>Dental (Secondary)</b>  |                       |                           |              |
| Insurance Company Name   | Address               | Telephone                 | Group Number |
| Identification Number  | Name of Policy Holder | Relation to Policy Holder |              |
| <b>Medical (Secondary)</b>   |                       |                           |              |
| Insurance Company Name   | Address               | Telephone                 | Group Number |
| Identification Number  | Name of Policy Holder | Relation to Policy Holder |              |
| <p>(Please Initial Each Section)</p> <p>_____ I certify that I have read and I understand the questions above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any other member of his / her staff, responsible for any errors or omissions that I have made in the completion of this form.</p> <p>_____ I authorize my surgeon and his / her designated staff, to perform an oral and maxillofacial examination, for the purpose of diagnosis and treatment planning. Furthermore, I authorize the taking of all x-rays required as a necessary part of this examination. In addition, if medically necessary, I authorize the release of any information acquired in the course of my examination and treatment to my other doctors and/or insurance carriers. I permit messages to be left on my phone and/or mobile phone concerning my appointment.</p> <p>_____ FEES &amp; PAYMENTS We make every effort to keep down the cost of your care. You can help by paying upon completion of each visit. An estimate of the charge for any procedure or surgery you may require will be given to you upon request. If you have any dental and/or medical insurance we will be glad to fill out the proper forms, but please complete the identifying information on this form.</p> <p>_____ Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures and others pay a percentage of the charge. <b>It is your responsibility to pay any deductible amount, co-insurance or any other balance not paid for by your insurance company.</b> You will be responsible for all collection costs, attorney fees, and court costs.</p> <p>_____ I hereby authorize video and/or photographic recording of any and all portions of my treatment performed by Dr. Michael Hartman. I understand this video may be used for non-profit purposes such as education, consultation, research and/or quality assurance. I understand that, while my identity will not be directly disclosed at any time in the records and all attempts will be made to conceal my identity it may be possible to identify me visually.</p> <p>_____ I hereby acknowledge that a copy of this office's Notice of Privacy Practices has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Notice.</p> |                       |                           |              |
| Signature of Patient/Responsible Party   |                       | Date                      |              |

## HEALTH HISTORY

|  |                     |                          |                          |
|--|---------------------|--------------------------|--------------------------|
| Name _____   | Date of Birth _____ |                          |                          |
| Height _____   | Weight _____        | <b>YES</b>               | <b>NO</b>                |
| Are you in good health? .....  |                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Have there been any changes in your health in the past year? .....                                     |                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you under the care of a physician? .....   |                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Date of last visit _____   |                     |                          |                          |
| For what are you being treated? _____  |                     |                          |                          |
| Have you had any illness, operation, or hospitalization in the past five years? .....                  |                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Please describe: _____   |                     |                          |                          |
| Do you have unhealed/recurrent injuries or inflamed areas, growths, or sore spots in your mouth? ....  |                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Please describe: _____   |                     |                          |                          |
| Do you have a prosthetic joint/implant: .....  |                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Please describe: _____   |                     |                          |                          |
| Have you had a heart valve replacement or vascular graft?.....   |                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you or a family member had any unusual or serious reactions to general anesthesia (Specify)?..... |                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Has a physician or dentist ever recommended that you take antibiotics prior to dental treatment? ..... |                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Do you take antibiotics regularly or prior to dentist visits? .....                                    |                     | <input type="checkbox"/> | <input type="checkbox"/> |

| Have you had, or do you have:                  | YES | NO |
|--|-----|----|
| Rheumatic Fever                                |     |    |
| Damaged heart valves/mitral valve prolapse     |     |    |
| Heart murmur                                   |     |    |
| High blood pressure                            |     |    |
| Low blood pressure                             |     |    |
| Chest pain/angina                              |     |    |
| Heart attack(s)                                |     |    |
| Irregular heart beat                           |     |    |
| Cardiac pacemaker                              |     |    |
| Heart surgery                                  |     |    |
| Pneumonia, bronchitis, chronic cough (Current) |     |    |
| Asthma   |     |    |
| Hay fever/sinus problems                       |     |    |
| Snoring/sleep apnea                            |     |    |
| Difficult breathing/other lung trouble         |     |    |
| Tuberculosis                                   |     |    |
| Emphysema                                      |     |    |
| Do you smoke? # packs a day _____              |     |    |
| Do you use chewing tobacco                     |     |    |
| Blood transfusion                              |     |    |
| Blood disorder such as anemia                  |     |    |
| Bruise easily                                  |     |    |
| Bleeding tendency/abnormal bleed               |     |    |
| Hepatitis, jaundice, or liver disease          |     |    |
| Gallbladder trouble                            |     |    |
| Fainting spells                                |     |    |
| Convulsions/epilepsy                           |     |    |

| Have you had, or do you have:                                  | YES | NO |
|--|-----|----|
| Stroke   |     |    |
| Thyroid trouble  |     |    |
| Diabetes   |     |    |
| Low blood sugar  |     |    |
| Kidney trouble   |     |    |
| High cholesterol   |     |    |
| Are you on dialysis?   |     |    |
| Swollen ankles/arthritis/joint disease                         |     |    |
| Osteoporosis/osteopenia  |     |    |
| Osteonecrosis  |     |    |
| Stomach ulcers/acid reflux                                     |     |    |
| Contagious diseases  |     |    |
| Sexually transmitted diseases                                  |     |    |
| Immune system problems (possibly from medication/surgery, etc) |     |    |
| Delay in healing   |     |    |
| Tumor or growth  |     |    |
| Cancer/radiation therapy/chemotherapy                          |     |    |
| Chronic fatigue/night sweats                                   |     |    |
| History of alcohol/drug abuse                                  |     |    |
| Contact lenses   |     |    |
| Eye disease/glaucoma   |     |    |
| Autism   |     |    |
| Mental health problems/anxiety/depression                      |     |    |
| Joint Replacement  |     |    |
| Removable dental appliance                                     |     |    |
| Pain or clicking of jaw  |     |    |

Patient Name: \_\_\_\_\_

| Is there a family history of: | Yes                      | No                       |                          | Yes                      | No                       |
|-------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Cancer .....                  | <input type="checkbox"/> | <input type="checkbox"/> | Diabetes.....            | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Disease .....           | <input type="checkbox"/> | <input type="checkbox"/> | Anesthesia Problems..... | <input type="checkbox"/> | <input type="checkbox"/> |

Please list any surgeries you have had in the past:

| Surgery: | Approximate Date: | Surgery: | Approximate Date: |
|----------|-------------------|----------|-------------------|
| _____    | _____             | _____    | _____             |
| _____    | _____             | _____    | _____             |
| _____    | _____             | _____    | _____             |

| Are you now taking:   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| Blood thinners (Coumadin, Plavix, Aspirin, Pradaxa) .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you taking, or have you taken, bone density meds (bisphosphonates) such as Fosamax, Boniva, Actonel, IV-Zometa, or Aredia? If so, when? ..... | <input type="checkbox"/> | <input type="checkbox"/> |

Please list any medications/supplements you are currently taking:

| Medication: | Dosage: | Medication: | Dosage: |
|-------------|---------|-------------|---------|
| _____       | _____   | _____       | _____   |
| _____       | _____   | _____       | _____   |
| _____       | _____   | _____       | _____   |

| Are you allergic to, or had a reaction to:  | Yes                      | No                       |   | Yes                      | No                       |
|---|--------------------------|--------------------------|---|--------------------------|--------------------------|
| Local anesthetic (numbing agents).....      | <input type="checkbox"/> | <input type="checkbox"/> | Codeine or other narcotics (Specify)..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Penicillin .....                            | <input type="checkbox"/> | <input type="checkbox"/> | Other Medications .....                   | <input type="checkbox"/> | <input type="checkbox"/> |
| Other Antibiotics .....                     | <input type="checkbox"/> | <input type="checkbox"/> | Latex .....                               | <input type="checkbox"/> | <input type="checkbox"/> |
| Sulfa Drugs .....                           | <input type="checkbox"/> | <input type="checkbox"/> | Soy .....                                 | <input type="checkbox"/> | <input type="checkbox"/> |
| Sodium Pentothal/Valium/Tranquilizers ..... | <input type="checkbox"/> | <input type="checkbox"/> | Eggs/Yolk .....                           | <input type="checkbox"/> | <input type="checkbox"/> |
| Aspirin .....                               | <input type="checkbox"/> | <input type="checkbox"/> | Sulfites .....                            | <input type="checkbox"/> | <input type="checkbox"/> |
| Amoxicillin .....                           | <input type="checkbox"/> | <input type="checkbox"/> | Any known allergies? .....                | <input type="checkbox"/> | <input type="checkbox"/> |

Please list any allergies other than drug allergies: \_\_\_\_\_  
\_\_\_\_\_

|   | YES                      | NO                       |
|---|--------------------------|--------------------------|
| If you are having surgery today, have you had anything to eat or drink in the last 8 (eight) hours? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Who is driving you home? _____ Phone: _____   |                          |                          |
| Is there any condition concerning your health that the doctor should be told about.....                   | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please describe: _____  |                          |                          |
| Do you wish to speak with the doctor privately about anything? .....                                      | <input type="checkbox"/> | <input type="checkbox"/> |
| Is this visit related to an accident? .....   | <input type="checkbox"/> | <input type="checkbox"/> |
| Please describe: _____  |                          |                          |
| .....   |                          |                          |

I certify that I have read and I understand the questions above. I acknowledge that my questions, if any, about the inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any other member of his / her staff, responsible for any errors or omissions that I have made in the completion of this form.

\_\_\_\_\_  
Signature of Patient/Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Reviewed by Doctor

\_\_\_\_\_  
Date